

**CONFIDENTIAL PROBATE MATTER INFORMATION**  
**Law Office of Thomas M. Manion, P. A.**

**Information about the Decedent**

Full Name: \_\_\_\_\_  
Alias/prior name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Date of Death: \_\_\_\_\_  
Domicile Address: \_\_\_\_\_  
Social Security # \_\_\_\_\_

**Information about Decedent's spouse:**

Full Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Date of Death: \_\_\_\_\_  
Social Security # \_\_\_\_\_

**Information about the Decedent's Testate Status**

Date of Last Will: \_\_\_\_\_  
Codicil: Y/N If yes, Date: \_\_\_\_\_  
Separate Writing: Y/N

Documents needed: Certified copy of death certificate  
Copy of deed to any real estate  
Last Will and Testament/Codicil & separate writing if any

**Summary of Estate Property:**

Real Estate \$ _____	Personal Property \$ _____
Financial Accounts: _____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Court File No. \_\_\_\_\_

**Parties and Interested Persons**  
(Immediate family and those named in Last Will and Testament)

Name, Address, Telephone #	Relationship and Interest	Adult/Deceased or Birthdate (if minor)
	Son/daughter/heir	

**Information About Personal Representatives, If Any**

Personal Representative Name	Priority for Appointment	Status
	This person is nominated in the decedent's Will	Nominated